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Tier 2 Capital instruments

The tables below provide details on certain features of the Group's Tier 2 Capital instruments, in accordance with APRA Prudential Standard APS 330 Public Disclosure.

- AUD 700m April 2032 Note
- AUD 400m April 2032 Note
- AUD 300m September 2037 Note
- AUD 900m November 2032 Note
- AUD 1,100m November 2032 Note
- AUD 1,750m March 2038 Note
- AUD 700m October 2033 Note
- AUD 550m October 2033 Note
- AUD 300m December 2043 Note
- AUD 1,500m November 2039 Note
- AUD 1,100m September 2035 Note
- AUD 400m September 2035 Note
- AUD 950m March 2036 Note
- AUD 300m March 2036 Note
- AUD 600m March 2046 Note
- AUD 100m September 2034 Note
- AUD 280m March 2035 Note
- AUD 210m May 2035 Note
- AUD 205m August 2040 Note
- AUD 200m August 2050 Note
- AUD 270m December 2040 Note
- AUD 135m August 2041 Note
- AUD 136m September 2041 Note
- AUD 85m September 2038 Note
- CHF 180m April 2035 Note
- CNH 2,000m September 2036 Note
- EUR 1,000m June 2034 Note
- EUR 1,000m August 2037 Note
- EUR 1,250m May 2037 Note
- GBP 650m August 2036 Note
- HKD 400m September 2032 Note
- HKD 580m April 2033 Note
- JPY 30.5bn May 2032 Note
- JPY 20bn October 2032 Note
- JPY 25.6bn June 2036 Note
- SGD 325m August 2036 Note
- USD 1,250m January 2048 Note
- USD 1,250m September 2034 Note
- USD 1,250m September 2039 Note

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- USD 1,500m March 2031 Note
- USD 1,250m March 2041 Note
- USD 1,250m March 2032 Note
- USD 1,250m March 2034 Note
- USD 1,250m March 2046 Note
- USD 1,250m September 2037 Note

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AUD 700m April 2032 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0067989 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 700m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	14 April 2022
12	Perpetual or dated	Dated
13	Original maturity date	14 April 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 14 Apr 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 1.9%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 400m April 2032 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0288389 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 400m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	14 April 2022
12	Perpetual or dated	Dated
13	Original maturity date	14 April 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 14 Apr 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	4.946% to 14 Apr 2027 then 3m BBSW + 1.9%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 300m September 2037 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0292266 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 300m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	13 September 2022
12	Perpetual or dated	Dated
13	Original maturity date	13 September 2037
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 13 Sep 2032, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.51% to 13 Sep 2032 then 3m BBSW + 2.45%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 900m November 2032 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0293769 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 900m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	9 November 2022
12	Perpetual or dated	Dated
13	Original maturity date	9 November 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 9 Nov 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.86% to 9 Nov 2027 then 3m BBSW + 2.7%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 1,100m November 2032 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0073029 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,100m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	9 November 2022
12	Perpetual or dated	Dated
13	Original maturity date	9 November 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 9 Nov 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 2.7%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 1,750m March 2038 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0297653 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,750m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	15 March 2023
12	Perpetual or dated	Dated
13	Original maturity date	15 March 2038
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 15 Mar 2033, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.704% to 15 Mar 2033 then 3m BBSW + 2.45%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 700m October 2033 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0082251 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 700m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	25 October 2023
12	Perpetual or dated	Dated
13	Original maturity date	25 October 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 25 Oct 2028, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 2.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 550m October 2033 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0303667 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 550m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	25 October 2023
12	Perpetual or dated	Dated
13	Original maturity date	25 October 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 25 Oct 2028, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.446% to 25 Oct 2028 then 3m BBSW + 2.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 300m December 2043 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0083622 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 300m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	15 December 2023
12	Perpetual or dated	Dated
13	Original maturity date	15 December 2043
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 15 Dec 2038, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 2.5%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 1,500m November 2039 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0315638 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,500m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 November 2024
12	Perpetual or dated	Dated
13	Original maturity date	27 November 2039
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 27 Nov 2034, tax and regulatory calls, or on Residual Redemption Date (being any date from 27 Nov 2029 up to but excluding 27 Nov 2039 if 75% or more of the issued amount have been redeemed or repurchased or cancelled) Redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	6.152% to 27 Nov 2034 then 3m BBSW + 1.65%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory

21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 1,100m September 2035 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0099339 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,100m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	12 June 2025
12	Perpetual or dated	Dated
13	Original maturity date	12 September 2035
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 12 Sep 2030, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 1.7%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 400m September 2035 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0322600 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 400m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	12 June 2025
12	Perpetual or dated	Dated
13	Original maturity date	12 September 2035
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 12 Sep 2030, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	5.252% to 12 Sep 2030 then 3m BBSW + 1.7%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 950m March 2036 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3FN0108239 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 950m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	5 March 2026
12	Perpetual or dated	Dated
13	Original maturity date	5 March 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 5 Mar 2031, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Floating rate
18	Coupon rate and any related index	3m BBSW + 1.28%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 300m March 2036 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0332039 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 300m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	5 March 2026
12	Perpetual or dated	Dated
13	Original maturity date	5 March 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 5 Mar 2031, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	Any interest payment date after the first call date
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	5.632% to 5 Mar 2031 then 3m BBSW + 1.28%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 600m March 2046 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0332021 (ISIN)
3	Governing law(s) of the instrument	New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 600m
9	Par value of instrument	AUD 10,000
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	5 March 2026
12	Perpetual or dated	Dated
13	Original maturity date	5 March 2046
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, or on Residual Redemption Date (being any date from 5 Mar 2031 up to but excluding 5 Mar 2046 if 75% or more of the issued amount have been redeemed or repurchased or cancelled) Redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.4%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 10,000 value of ordinary shares subject to 1% discount and Maximum Exchange Number
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's domestic debt program. Further details on the domestic debt programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 100m September 2034 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2055108349 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 100m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	23 September 2019
12	Perpetual or dated	Dated
13	Original maturity date	23 September 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.66%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 280m March 2035 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2138308130 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 280m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	20 March 2020
12	Perpetual or dated	Dated
13	Original maturity date	20 March 2035
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.00%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 210m May 2035 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2180563269 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 210m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	28 May 2020
12	Perpetual or dated	Dated
13	Original maturity date	28 May 2035
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.30%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 205m August 2040 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2223750022 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 205m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 August 2020
12	Perpetual or dated	Dated
13	Original maturity date	27 August 2040
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.2%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 200m August 2050 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2223749958 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 200m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 August 2020
12	Perpetual or dated	Dated
13	Original maturity date	26 August 2050
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.3%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

AUD 270m December 2040 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2271226339 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 270m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	10 December 2020
12	Perpetual or dated	Dated
13	Original maturity date	10 December 2040
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.0%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 135m August 2041 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2380621289 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 135m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 August 2021
12	Perpetual or dated	Dated
13	Original maturity date	27 August 2041
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.115%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 136m September 2041 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2388164670 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 136m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	24 September 2021
12	Perpetual or dated	Dated
13	Original maturity date	24 September 2041
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.3%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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AUD 85m September 2038 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2693786035 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 85m
9	Par value of instrument	AUD 500,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 September 2023
12	Perpetual or dated	Dated
13	Original maturity date	27 September 2038
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.835%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	AUD 500,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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CHF 180m April 2035 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	CH1428867076 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 310m
9	Par value of instrument	CHF 5,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	2 April 2025
12	Perpetual or dated	Dated
13	Original maturity date	2 April 2035
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 2 April 2030, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	1.6825% p.a. to 2 April 2030 then 5-year CHF mid-swap rate + 1.15% p.a.
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	CHF 5,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

CNH 2,000m September 2036 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	HK0001362992 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 428m
9	Par value of instrument	CNY 1,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	30 September 2026
12	Perpetual or dated	Dated
13	Original maturity date	30 September 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 30 September 2031, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	2.35% p.a. to 30 September 2031 then 5-year CNH CCS SOFR + 1.095% p.a.
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	CNY 1,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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EUR 1,000m June 2034 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2831094706 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,628m
9	Par value of instrument	EUR 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	4 June 2024
12	Perpetual or dated	Dated
13	Original maturity date	4 June 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 4 June 2029, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	4.266% p.a. to 4 June 2029 then 5-year EUR mid-swap rate + 1.35% p.a.
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	EUR 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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EUR 1,000m August 2037 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS3156297213 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,628m
9	Par value of instrument	EUR 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	26 August 2025
12	Perpetual or dated	Dated
13	Original maturity date	26 August 2037
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 26 August 2032, tax and regulatory calls, or on Residual Redemption Date (being any date from 26 Aug 2030 up to but excluding 26 Aug 2037 if 75% or more of the issued amount have been redeemed or purchased and cancelled) Redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	3.788% p.a. to 26 August 2032 then 5-year EUR mid-swap rate + 1.32% p.a.
19	Existence of a dividend stopper	No

20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	EUR 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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EUR 1,250m May 2037 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS3328447928 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 2,035m
9	Par value of instrument	EUR 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	21 May 2026
12	Perpetual or dated	Dated
13	Original maturity date	21 May 2037
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 21 May 2036, tax and regulatory calls, or on Residual Redemption Date (being any date from 21 May 2031 up to but excluding 21 May 2037 if 75% or more of the issued amount have been redeemed or purchased and cancelled) Redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	4.454% p.a. to 21 May 2036 then 1-year EUR mid-swap rate + 1.33% p.a.
19	Existence of a dividend stopper	No

20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	EUR 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

GBP 650m August 2036 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS3476611473 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,235m
9	Par value of instrument	GBP 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	21 August 2026
12	Perpetual or dated	Dated
13	Original maturity date	21 August 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 21 August 2031, tax and regulatory calls. Redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	5.597% p.a. to 21 August 2031 then Bloomberg Screen Page GTGBP5Y + 1.20% p.a.
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	GBP 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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HKD 400m September 2032 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2531160997 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 73m
9	Par value of instrument	HKD 1,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	13 September 2022
12	Perpetual or dated	Dated
13	Original maturity date	13 September 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 13 September 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	5.37% p.a. to 13 September 2027 then 5-year HKD mid-swap rate + 1.85% p.a.
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	HKD 1,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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HKD 580m April 2033 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2607772972 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 106m
9	Par value of instrument	HKD 1,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	6 April 2023
12	Perpetual or dated	Dated
13	Original maturity date	6 April 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 6 April 2028, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	5.145% p.a. to 6 April 2028 then 5-year HKD mid-swap rate + 1.785% p.a.
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	HKD 1,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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JPY 30.5bn May 2032 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2484460303 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 279m
9	Par value of instrument	JPY 100,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 May 2022
12	Perpetual or dated	Dated
13	Original maturity date	27 May 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 27 May 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N / A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	1.25% to 27 May 2027 then {JGB 0.2% 20 March 2032 (JB366)} + 1.24%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	JPY 100,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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JPY 20bn October 2032 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2545274164 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 183m
9	Par value of instrument	JPY 100,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	18 Oct 2022
12	Perpetual or dated	Dated
13	Original maturity date	18 Oct 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 18 Oct 2027, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N / A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	1.5% to 18 Oct 2027 then {JGB 0.2% 20 Sep 2032 (JB368)} + 1.45%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	JPY 100,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

JPY 25.6bn June 2036 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS3404459615 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 234m
9	Par value of instrument	JPY 100,000,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	18 June 2026
12	Perpetual or dated	Dated
13	Original maturity date	18 June 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 18 June 2031, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N / A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	2.869% to 18 June 2031 then JPY 5-year TONA mid-swap rate +0.93%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	JPY 100,000,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

SGD 325m August 2036 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS3482658146 (ISIN)
3	Governing law(s) of the instrument	England and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 365m
9	Par value of instrument	SGD 250,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	27 August 2026
12	Perpetual or dated	Dated
13	Original maturity date	27 August 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 27 August 2031, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N / A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	3.150% to 27 August 2031 then 5-year SORA OIS rate +1.107%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	SGD 250,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes, if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	These securities are issued through CBA's Euro medium term note programme. Further details on this programme are available from the Fixed Income Investors section of the CommBank website.

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Commonwealth Bank

USD 1,250m January 2048 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2693DBV21 (RegS ISIN) US202712BJ33 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,793m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	10 January 2018
12	Perpetual or dated	Dated
13	Original maturity date	10 January 2048
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.316%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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Commonwealth Bank

USD 1,250m September 2034 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAA64 (RegS ISIN) US202712BK06 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,793m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	12 September 2019
12	Perpetual or dated	Dated
13	Original maturity date	12 September 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 12 Sep 2029, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	3.610% to 12 Sep 2029 then 5yr UST + 2.05%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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Commonwealth Bank

USD 1,250m September 2039 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAB48 (RegS ISIN) US202712BL88 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,793m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	12 September 2019
12	Perpetual or dated	Dated
13	Original maturity date	12 September 2039
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.743%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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Commonwealth Bank

USD 1,500m March 2031 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAD04 (RegS ISIN) US202712BN45 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 2,151m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	11 March 2021
12	Perpetual or dated	Dated
13	Original maturity date	11 March 2031
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.688%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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Commonwealth Bank

USD 1,250m March 2041 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAF51 (RegS ISIN) US202712BQ75 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,793m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	11 March 2021
12	Perpetual or dated	Dated
13	Original maturity date	11 March 2041
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.305%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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Commonwealth Bank

USD 1,250m March 2032 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAH18 (RegS ISIN) US202712BS32 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,793m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	14 March 2022
12	Perpetual or dated	Dated
13	Original maturity date	14 March 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.784%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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Commonwealth Bank

USD 1,250m March 2034 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAL20 (RegS ISIN) US202712BV60 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,793m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	13 March 2024
12	Perpetual or dated	Dated
13	Original maturity date	13 March 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	No optional call date, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.837%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible

24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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Commonwealth Bank

USD 1,250m March 2046 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAN85 (RegS ISIN) US202712BX27 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,793m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	14 March 2025
12	Perpetual or dated	Dated
13	Original maturity date	14 March 2046
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 14 Mar 2045, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	5.929% to 14 Mar 2045 then 1yr UST + 1.32%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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Commonwealth Bank

USD 1,250m September 2037 Note

1	Issuer	CBA
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	USQ2704MAQ17 (RegS ISIN) US202712BZ74 (144A ISIN)
3	Governing law(s) of the instrument	New York and New South Wales
	Regulatory treatment	
4	Transitional Basel III rules	Tier 2
5	Post-transitional Basel III rules	Tier 2
6	Eligible at solo (Level 1) /group (Level 2) / group&solo (Level 1&2)	Level 1&2
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Subordinated Notes
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	AUD 1,793m
9	Par value of instrument	USD 1,000 denoms
10	Accounting classification	Liability – amortised cost
11	Original date of issuance	16 September 2026
12	Perpetual or dated	Dated
13	Original maturity date	16 September 2037
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call date on 16 September 2036, tax and regulatory calls, redemption at face value with any accrued but unpaid interest (reduced by amount previously converted/written off if applicable)
16	Subsequent call dates, if applicable	N/A
	Coupons/dividends	
17	Fixed or floating dividend/coupon	Fixed Reset
18	Coupon rate and any related index	6.090% to 16 Sep 2036 then 1yr UST + 1.300%
19	Existence of a dividend stopper	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative

23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
25	If convertible, fully or partially	All or some securities may be converted
26	If convertible, conversion rate	USD 1,000 value of ordinary shares subject to 1% discount and conversion floor
27	If convertible, mandatory or optional conversion	Mandatory upon occurrence of Non-Viability Trigger Event
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	CBA
30	Write-down feature	Yes if conversion fails
31	If write-down, write-down trigger(s)	Non-Viability Trigger Event APRA may trigger via Non-Viability Trigger Event Contractual approach
32	If write-down, full or partial	All or some securities may be written down
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	N / A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Unsubordinated unsecured creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N / A
38	Link to documentation	N / A

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